

GENII IDEAS[®]

GENII IDEAS Co., Ltd.

2026 Q3 Investor Conference

Ticker **7631**



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Disclaimer



- The information contained in this presentation is sourced from internal and external materials, including operational results, financial condition, business development and industry overview.
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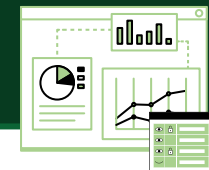
05

Financial Performance

01. Company Profile



General Information



Management

Mulder Tseng

Eva Cheng

Chairman

President



Established & Address

2018/01

9F, No. 231, Linsen Rd.
East Dist., Hsinchu City



IPO

2025/03/13



Employee

170+



Capital

NT\$ 201M



Facility Engineering

- High-Tech MEP Engineering
- Hook-up System Integration
- Gas Supply System Design



Equipment & Component Design and Development

- Piping & Mechanism R&D
- Process Parts & Consumables
- Total Tech Support



Tech Integration & Innovation

- Laser Tech Applications
- Smart Manufacturing
- Customized Solutions

Corporate Value & Operations



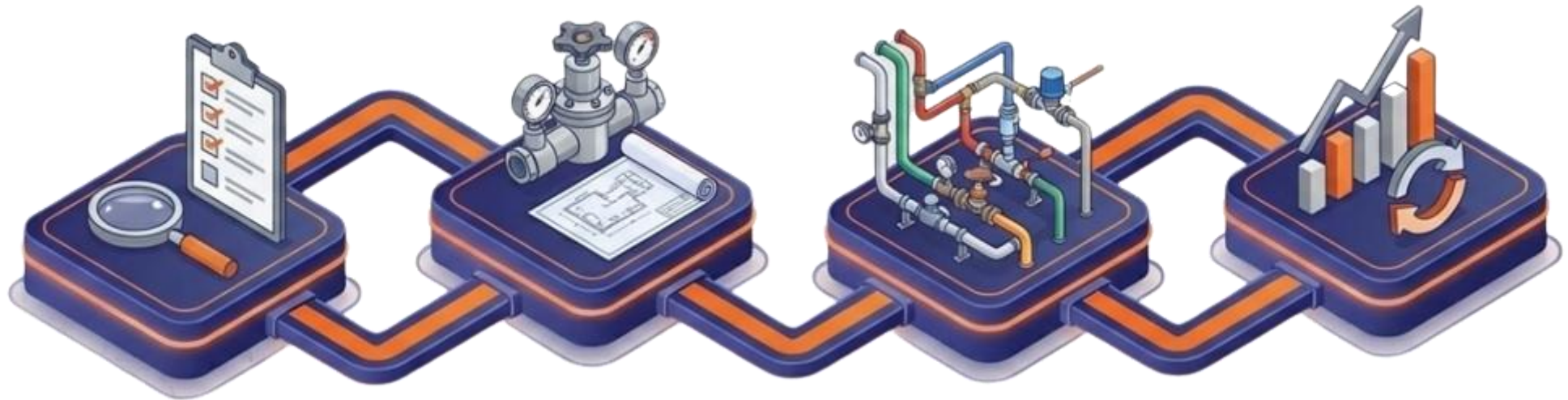
Cross-Disciplinary Key Tech Services & Innovative Products

Driven by User Needs & Problem Statements

Design, Development, & Manufacturing of Process Equipment Components and Consumables

Strategic Layout in High-Tech Facility MEP Supply Systems

Comprehensive After-Sales Service & Technical Support



Innovating & Optimizing Client Production Processes & Equipment

Guiding Improvements in Gas Hook-up Engineering & Installation

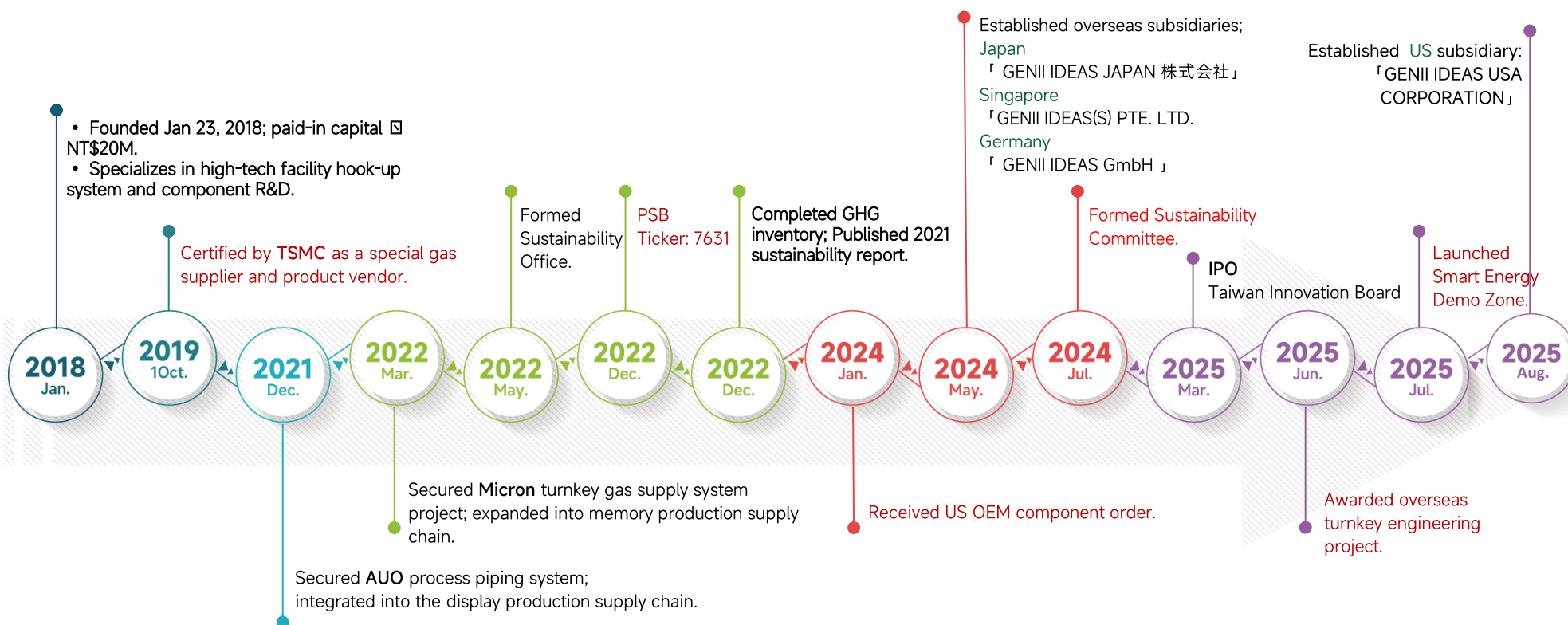
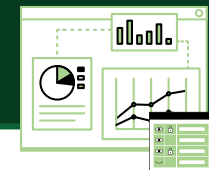




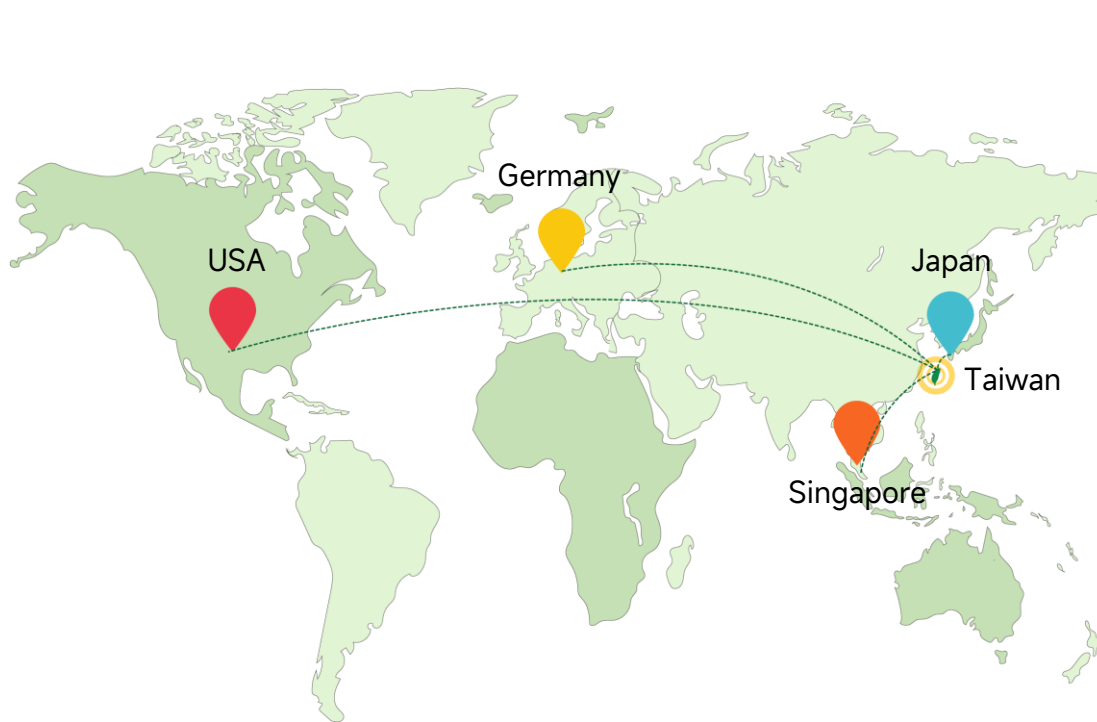
Responding to climate change and actions

「The Premier Service Provider For
High-Tech Equipment Optimization」

GENIIDEAS - Milestone

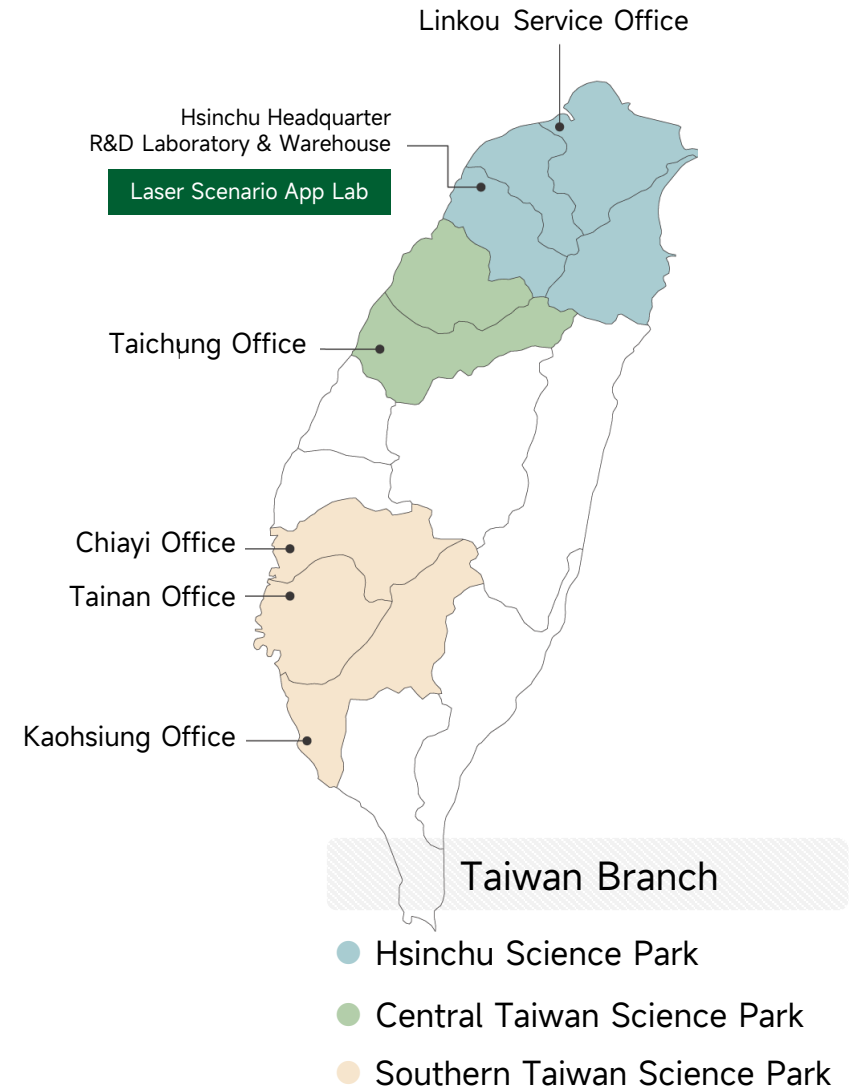


Global Network



Overseas Subsidiary

- Japan _, Kumamoto
- Germany _, Dresden
- Singapore
- USA _, Arizona



02. Business Strategy & R&D Capability



Growth Strategy



Market & Customer Expansion

Global Expansion: Expanding facilities engineering and technical service markets in Japan, Singapore, Germany, and the U.S.

Equipment Distribution Expansion: Leveraging Japanese distributors to promote orbital facing and laser welding equipment.



Strengthen Core Businesses

- Optimize operational processes to maximize engineering service effectiveness.
- Increase investment in R&D resources to strengthen innovation capabilities.
- Increase the revenue share of process equipment and components.

Growth Strategy

Future Business Opportunities



Perovskite Solar Technology & Smart Applications: Smart Agriculture & Smart Buildings
Renewable Energy & Environmental Technologies: Hydrogen and Helium Recovery & Purification, and Supercritical CO₂ Cleaning & Material Extraction Technologies

New Services & Products



Laser Technology Applications: Precision Welding, Wire Cutting, Testing & Glass Processing
Multi-System Integration: MEP & Process Cooling Water Solutions
Customized Solutions: Anti-Crystallization Piping, Precision Fixtures & Technical Support

3rd-Gen Solar Tech: A New Era of Low-Carbon Self-Powered Systems



Integrating Smart Agriculture & Buildings to Create a Net-Zero Ecosystem

Smart Agriculture | Low-Carbon Self-Powered Greenhouse (Partnering with ITRI)

Agrivoltaics Applying perovskite technology to greenhouses at the Shalun Green Energy site:

Low-carbon, green production for high-value crops.

Self-sufficient power to lower farm consumption.

Boosting ag-tech competitiveness toward 2050 Net-Zero.



Smart Architecture | Perovskite Energy-Generating Windows

From "Display" to "Daily Resource Circulation"

Upgrading Geniideas showroom windows for active power generation and energy efficiency:

Shading & Insulation

Reduces indoor temperature and A/C load.

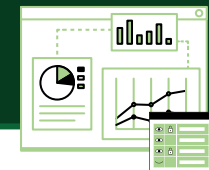
Photovoltaic Conversion

Converts sunlight into stable power.

Power Supply

Powers all lighting in the showroom.





Resource Circularity & Low-Carbon Processes

Gas Recovery, Purification, and Reuse



Recycling and processing these gases into reusable resources.

Supercritical CO2 Cleaning & Extraction

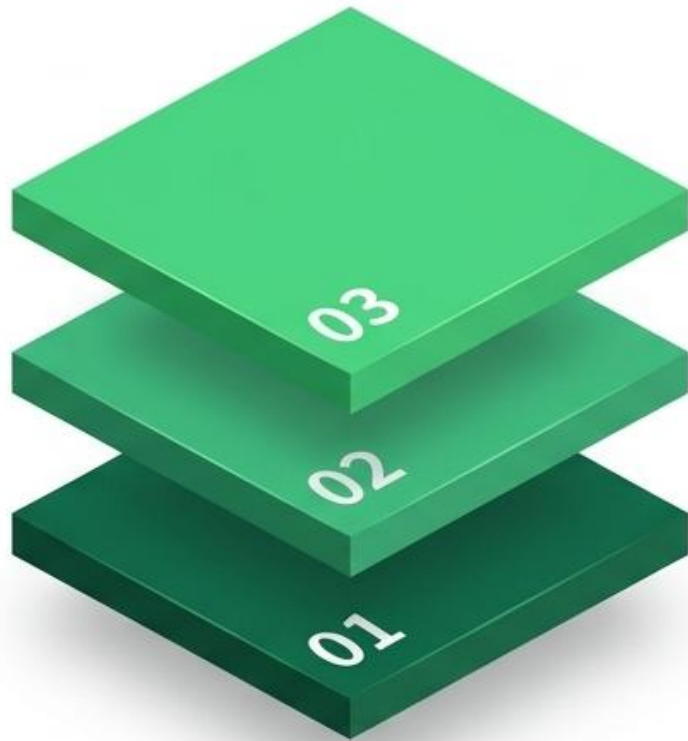


Leveraging the unique properties of supercritical CO2 for high-efficiency component cleaning or material extraction.

Core Tech: Solving Industry Pain Points



Building Competitive Edge through Tech Stacking



Cross-Disciplinary Applications

Laser Optics Materials Science Automation Machining

Complex integration creates high barriers to entry.

Full-Stack HW/SW Integration

Seamless connectivity between hardware and control systems for maximum synergy.

Proprietary Sustainable Solutions

Energy Saving Lightweight Materials Circular Recycling

Net-Zero alignment to drive client operational efficiency.

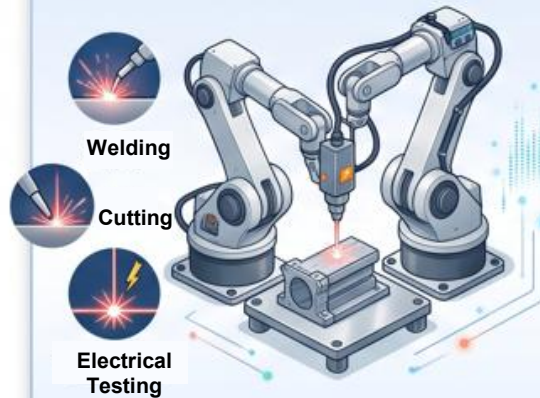
03. Product & Patent





GENIIDEAS Core Capabilities

Laser Application Laboratory



Laser Application Laboratory

Applications in welding, cutting, electrical testing, and equipment development



Facilities Engineering & On-Site Equipment Development



Facilities Engineering

Developing on-site applications, equipment, and power tools to improve operational efficiency



Component & Consumables Design and Development



Component & Consumables Development

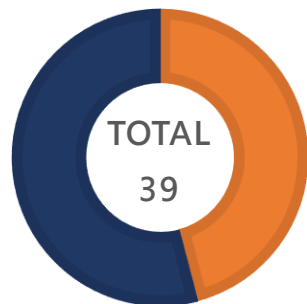
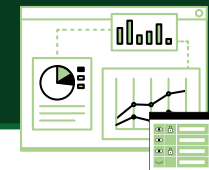
Providing customized component design, manufacturing, and repair services to meet customer requirements



Global Technical Support & Service



Innovation & Patent Portfolio



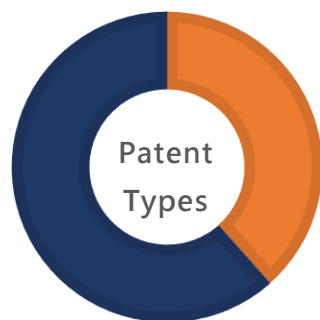
Granted	48% (19 units)
Pending	52% (20 units)

Valid Patents:

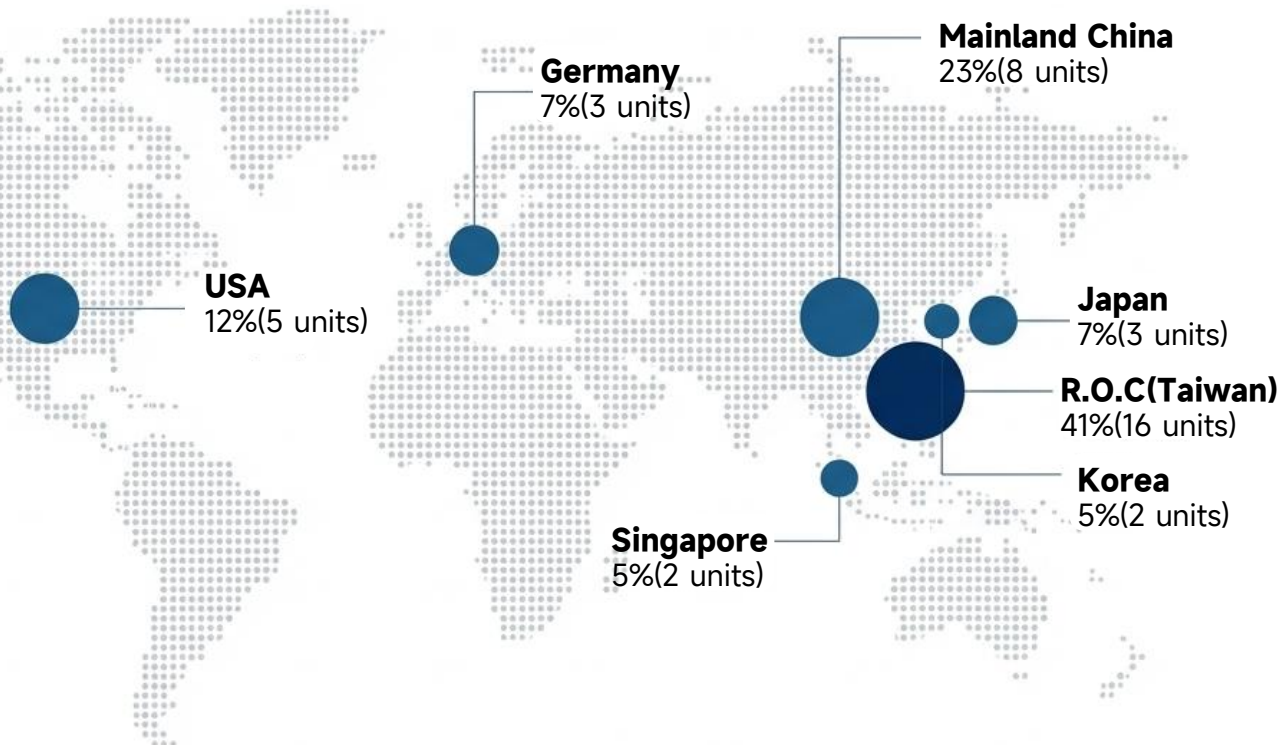
5 Invention Patents, 14 Utility Model Patents

Patents under Examination:

19 Invention Patents , 1 Utility Model Patents



Utility Model Patents:	38% (15 units)
Invention Patents:	62% (24 units)



04. Sustainable Action



Sustainability Responsibility – Leveraging Core Value & Innovation Capability



GENIIDEAS _ Sustainability Footprint



Environmental Stewardship

- Go Paperless
- Energy conversion
- Green manufacturing
- Low-carbon commuting
- Sustainability Committee

Corporate Governance

- EAP
- Gender equality
- On-the-job training
- Performance bonus
- Trade secret protection

Society Value

- Lohas leave
- Taiwan Spirit
- Charitable trust
- Volunteer leave
- I-A collaboration





2024 TSMC MM ESG Award



Supplier ESG Joint Proposal:
Excellence in Impact (5th Place)



Sustainability: Driving Innovation & Progress



Advancing Industry through Technology, Committed to Sustainability.

【【 Innovation 】】】



2025
Taiwan Innotech Expo (TIE) –
Invention Contest Bronze Medal

【【 ESG 】】】



2025 18th
TW Corporate Sustainability Awards (TCSA) –
Sustainability Report Bronze Award

05. Financial Performance



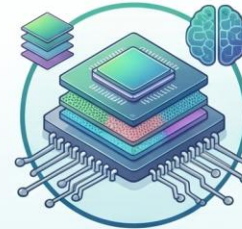
2026-2028 Semiconductor Industry Forecasts



Market Size & Growth Forecast



Key Technology Innovation



Advanced Packaging & Chiplet Heterogeneous Integration



2nm Node Adoption: EUV Lithography & GAA Transistors



Wide-Bandgap Materials: Growth in SiC & GaN Applications

End-Use Application Drivers



Automotive Electronics



High-Performance Computing



Network Communications

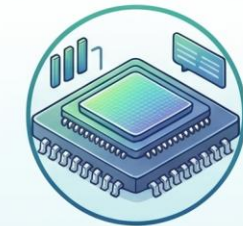
Supply Chain & Regional Development



Regional Reshoring: Localized Production



Supply Chain Resilience



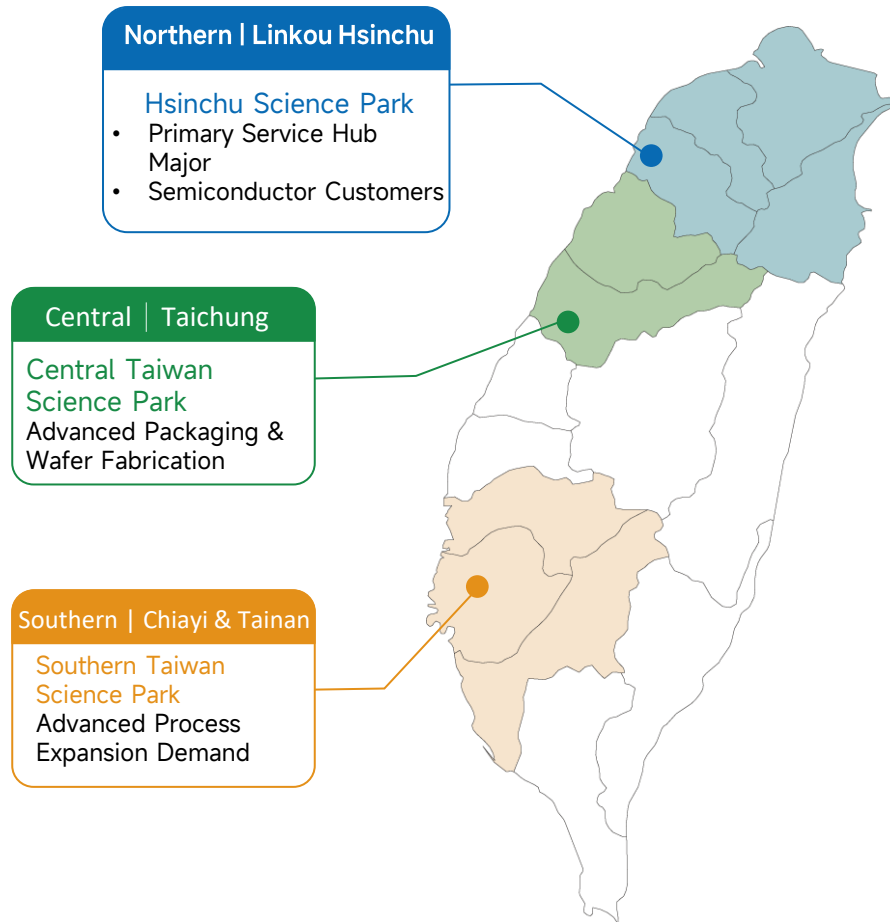
Fab Capacity Management

Source: Reference to domestic and international semiconductor and technology reports



Domestic Distribution of Orders on Hand

Strategically Positioned in Taiwan's Three Major Science Parks
Serving Advanced Semiconductor Manufacturing Clusters



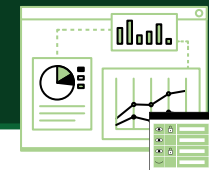
Domestic Distribution of Orders on Hand

Approx. **2 Billion**
NT\$

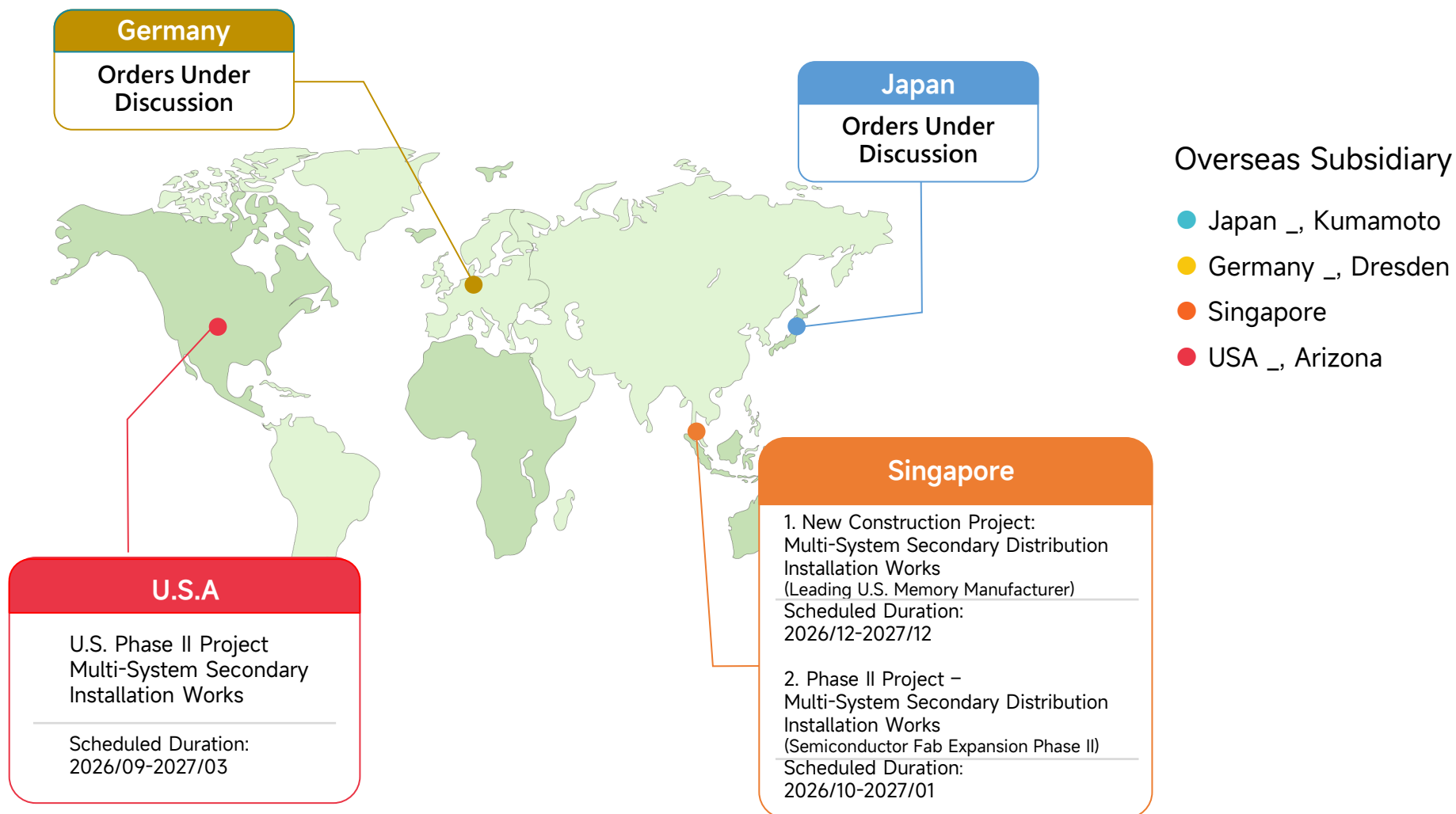
2026

**Strong Order Visibility
Continues**

Serving **Leading Semiconductor** and
Memory Manufacturers Across
Taiwan



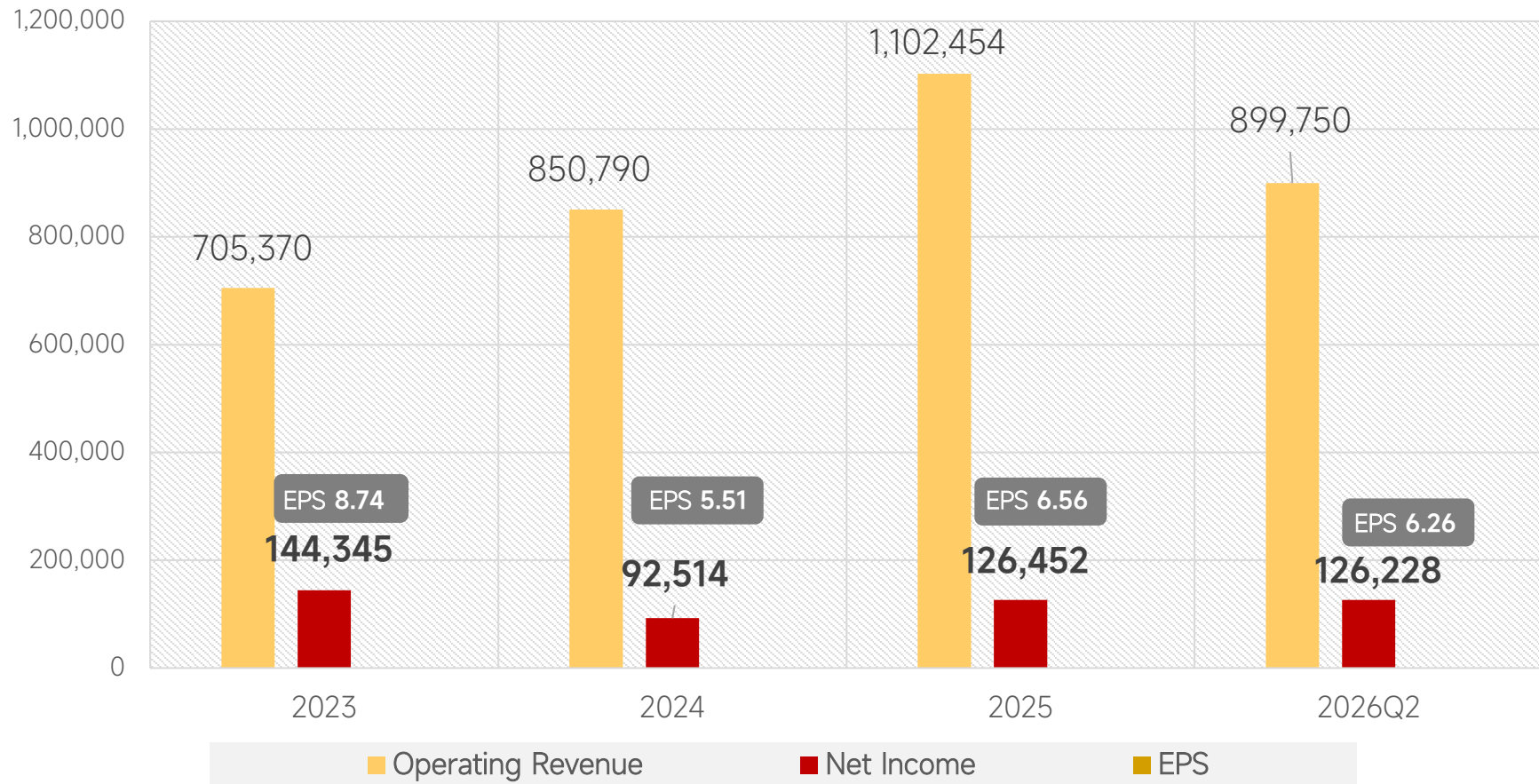
Global Distribution of Orders on Hand



2023-2026 Financial Analysis



2023~2026 Q2 Performance



Note: The financial information above has been audited or reviewed by Ernst & Young Taiwan.

Gross Profit Margin and Earnings Per Share



Statement of Comprehensive Income

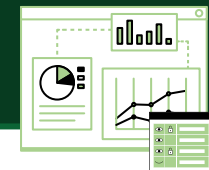
2023~2026Q2

Unit: NT\$ Thousand

Item / Year	2023	2024	2025	2026Q2	YOY(%)
Operating Revenue	705,370	850,790	1,102,454	899,750	113.44%
Gross Profit	39.93%	31.26%	27.52%	29.82%	2.16%
Operating Expenses	102,357	127,155	149,874	91,618	24.18%
Operating Income	179,304	138,813	153,593	176,706	258.71%
Operating Profit	25.42%	16.32%	13.93%	19.64%	68.01%
Net Income	144,345	92,514	126,452	126,228	215.44%
Net Profit	20.46%	10.87%	11.47%	14.03%	47.84%
EPS(NTD)	8.74	5.51	6.56	6.26	192.52%
ROE	34.82%	18.67%	18.72%	28.64%	127.30%

Note: The financial information above has been audited or reviewed by Ernst & Young Taiwan.

Asset Position and Turnover Ratios



Balance Sheet

2023~2026Q2

Unit: NT\$ Thousand

Item / Year	2023	2024	2025	2026Q2	YOY(%)
Cash And Cash Equivalents	255,325	208,743	610,574	450,246	4.40%
Accounts Receivable	79,003	192,543	99,413	299,717	343.34%
Inventories	340,996	400,201	486,005	823,743	77.25%
Total Assets	754,999	1,008,599	1,483,072	1,896,260	59.41%
Current Liabilities	253,107	340,945	478,222	750,789	155.50%
Non-current Liabilities	20,753	157,763	163,916	223,219	64.98%
Total Liabilities	273,860	498,708	642,138	974,008	126.96%
Key Financial Ratios					
Debt Ratio	36.27%	49.45%	43.30%	51.36%	42.35%
Inventory Turnover(times)	1.29	1.58	1.80	1.93	39.86%
A/R Turnover (times)	6.23	6.27	7.55	9.02	39.20%

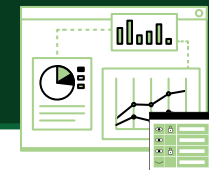
Note: The financial information above has been audited or reviewed by Ernst & Young Taiwan.



Quarterly Payouts

Balancing Growth & Stable Returns

Year	Cash Dividend (NT\$) / Payout Ratio
2024 Q1	0.50
2024 Q2	0.50
2024 Q3	0.59
2024 Q4	1.20
2024 Total	2.79 / 51%
2025 Q1	0.65
2025 Q2	0.74
2025 Q3	0.75
2025 Q4	1.60
2025 Total	3.74 / 59%
2026 Q1	0.80 / 45%
2026 Q2	2.00 / 44%



R&D Expenses as a Percentage of Revenue

Unit: NT\$ Thousand

Year	2024			2025			2026Q2		
Company	R&D Expense	Operating Revenue	Ratio %	R&D Expense	Operating Revenue	Ratio %	R&D Expense	Operating Revenue	Ratio %
Geniideas	13,018	850,790	1.53	21,911	1,102,454	1.99	9,172	899,750	1.02
Wholetech	19,497	5,487,092	0.36	17,445	5,245,806	0.33	10,026	2,944,266	0.34
Rayzher	4,721	1,951,312	0.24	10,932	2,564,418	0.43	5,164	1,310,407	0.39

Data source: Audited or reviewed financial statements of each company for the respective periods.

Grateful for your resonance!

Q & A



官方網站



2025 Sustainability Report

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